

## Repurchase of shares from dissenting shareholders due to material change of the Company's business profile

**Current Report No.: 9/2025**

**Date: 6 February 2025**

**Time: 05:48 pm**

In connection with the adoption by the Extraordinary General Meeting (the "**EGM**") of Resolution No. 7 dated 6 February 2025 on a material change of the Company's business profile and amendments to its Articles of Association (the "**Resolution**"), the Management Board of MERCOR S.A. (the "**Company**") hereby announces the commencement of a process to repurchase shares from shareholders opposed to that change, pursuant to Art. 416.4 of the Polish Commercial Companies Code (the "**Commercial Companies Code**"). The shares will be repurchased through the Management Board.

The repurchase will be carried out at a price determined by the Extraordinary General Meeting, in accordance with Art. 417.1 of the Commercial Companies Code, which has been set at PLN 26.91 per share.

Detailed rules for the repurchase of shares from dissenting shareholders due to the material change of the Company's business profile, as well as the form of the share repurchase request which be used by shareholders absent from the EGM, have been attached as appendices to this report and are available from the *Investor Relations – General Meeting* section of the Company's website.

Legal basis: Article 17(1) of MAR – Inside information

MANAGEMENT BOARD OF MERCOR S.A.:

Jakub Lipiński

First Vice President of the Management Board

Tomasz Kamiński

Member of the Management Board